



Why PD Resources?

- Nonprofit management most requested TA from RPTACs
- · OSEP Supplement to develop products for coordinated professional development (PD) for Directors in all 6 regions
- GOAL: Provide nonprofit management PD resources that will increase the capacity of Parent Center Boards, CEO/EDs, and Project Directors to effectively maintain a stable, effective nonprofit organization, capable of carrying out Federal grant requirements
- · Six PD Tool Kits by 9/30/18



Who is Developing the Resources?

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What Are the 6 Tool Kits?

- 1. Board Structure
 - **Board Recruitment**
 - Board Orientation The Board Book
- 2. Financial Management
- Form 990 · Financial Statements
- Fundraising
- 3. Legal Responsibilities
 - 3Ds (Duty of Care, Loyalty, Obedience)
 - Board Policies Conflict of Interest

- 4. Board/Staff Responsibilities
 - Management vs Governance
 Evaluation of the ED
 - OSEP Board Responsibilities
- 5. Succession Planning
 - Emergency Planning
 - Emergency Planning
 Succession Planning
 Board Member Succession
- 6. Strategic Planning
 - Why a Strategic Plan is Important
 - How to Prepare a Strategic Plan Implementing a Strategic Plan



What's in Each Tool Kit?

- · How to Use this Tool Kit
- 3 Videos
- 3 Dialogue Guides
- 3 FAQ Sheets
- 1 Resource List
- 1 Evaluation Form

66 Products!



How Do I Use Them?

- · Pick a Tool Kit
- Show <u>Video</u> (11-21 min)
- Use Dialogue Guide to connect video with your Parent Center (10-15+ min)
- Use Resource List as HO &/or activities (1-15+ min)
- Use FAQ Sheet as HO &/or discussion (1-15+ min)
- Evaluation form (2 min)

25+ minutes

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Where to Find Everything?

- · CPIR to create a shared space online
- Electronic repository will include 6 Tool Kits
- Accessible by Board, ED, Project Director

· Is there need for a networking space?



Where to Start?

- What are your Parent Center Board's 5 most challenging areas to effectively maintain a stable, effective nonprofit organization, capable of carrying out Federal grant requirements?
- Pick a topic and draft an agenda for your first Board PD